

NOTICE

Greater Gabbard OFTO plc (the Issuer)

(incorporated in England and Wales with limited liability with registered number 08180541)

NOTICE OF PASSING OF ORDINARY RESOLUTION

to the holders of those of the
£305,140,000 4.137 PER CENT. SECURED BONDS DUE NOVEMBER 2032 (ISIN: XS0995413340)
of the Issuer presently outstanding
(the **Bondholders** and the **Bonds** respectively).

NOTICE IS HEREBY GIVEN to the Bondholders that the Ordinary Resolution set out in the STID Proposal dated 9 March 2016, was duly passed on 1 April 2016. As a result of delivery of this notice, the conditions in paragraph 5 (Ordinary Voting Matters) of schedule 2 (STID Decision Making Protocol) to the STID have been met. The Proposed Amendment (as defined in the STID Proposal dated 9 March 2016) has been effected by the execution by the Security Trustee (in its own capacity and on behalf of the Secured Creditors pursuant to clause 23.5 (Effectiveness) of the STID) and Greater Gabbard OFTO plc (in its own capacity and on behalf of the Obligors pursuant to clause 7 (OFTO) of the Common Terms Agreement) of an amendment deed to the Master Definitions Agreement dated 27 April 2016.

PRINCIPAL PAYING AGENT

**Deutsche Bank AG, London Branch
Winchester House
1 Great Winchester Street
London EC2N 2DB**

BOND TRUSTEE

**Deutsche Trustee Company Limited
Winchester House
1 Great Winchester Street
London EC2N 2DB**

This Notice is given by:
Greater Gabbard OFTO plc
Ems, Welken House,
Charterhouse Square,
London EC1M 6EH

Dated 27 April 2016

Bondholders whose Bonds are held by Euroclear or Clearstream, Luxembourg should contact the following for further information:

Euroclear: Corporate Action Department (telephone Brussels +(322) 224 4245, email: Bonds_offers@Euroclear.com)

Clearstream: CIE Department (telephone Luxembourg + (352) 46564 6414; fax: + (352) 46564 8248, email: ciefaxes.cs@clearstream.com)